**PRAIRIESTAR METROPOLITAN DISTRICT NO. 2**

141 Union Boulevard, Suite 150

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NOTICE OF A REGULAR MEETING AND AGENDA

Board of Directors: Office: Term/Expiration:

Scott Sarbaugh President 2018/May 2018

Neil Almy Treasurer 2018/May 2018

Jennifer Davis Assistant Secretary 2016/May 2016

Richard McCabe Assistant Secretary 2018/May 2018

Kathy Sidney Assistant Secretary 2016/May 2016

Lisa Jacoby Secretary

DATE: March 28, 2018

TIME: 6:00 P.M.

PLACE: Berthoud Community Center

248 Welch Avenue

Berthoud, Colorado 80513

I. ADMINISTRATIVE MATTERS

A. Present Disclosures and Potential Conflicts of Interest.

B. Approve Agenda, confirm location of the meeting and posting of meeting notices and designate 24 hour posting location.

C. Review and approve Minutes of the September 28, 2017 Regular Meeting (enclosure).

D. Discuss the status of the May 8, 2018 Election (enclosure).

E. Public Comment.

II. LEGAL MATTERS

A. Conduct public hearing to consider inclusion of approximately 26.972 acres of property owned by PrairieStar, Inc. into the Boundaries of the District (enclosure- Petition for Inclusion), and consider adoption of Resolution No. 2018-03-\_\_, Resolution for Inclusion of Real Property (enclosure).

B. Consider approval of Second Amended and Restated Facilities Funding, Construction and Operations Agreement among PrairieStar Metropolitan District No. 1, PrairieStar Metropolitan District No. 2 and PrairieStar Metropolitan District No. 3 (to be distributed).

C. Review and consider adoption of Resolution No. 2018-03-\_\_\_; Second Amended and Restated Joint Resolution of PrairieStar Metropolitan District No. 1, PrairieStar Metropolitan District No. 2 and PrairieStar Metropolitan District No. 3 Regarding Operation and Capital and Funding Agreements and Allocation of Costs and Rights and Responsibilities in Connection Therewith (to be distributed).

III. FINANCIAL MATTERS

A. Review and accept unaudited financial statements through the period ending December 31, 2017 (enclosure).

V. OTHER MATTERS

A.

VI. ADJOURNMENT ***THE NEXT REGULAR MEETING IS SCHEDULED FOR JUNE 20, 2018.***